

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of Delaware

Case number (if known): \_\_\_\_\_ Chapter 15

☐ Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Charitable DAF HoldCo, Ltd2. Debtor's unique identifier **For non-individual debtors:**☐ Federal Employer Identification Number (EIN) \_\_\_\_ - \_\_\_\_ - \_\_\_\_☒ Other 263805. Describe identifier Cayman Registration No.**For individual debtors:**☐ Social Security number: xxx - xx- \_\_\_\_ - \_\_\_\_☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_ - \_\_\_\_☐ Other \_\_\_\_\_. Describe identifier \_\_\_\_\_3. Name of foreign representative(s) Margot MacInnis and Sandipan Bhowmik4. Foreign proceeding in which appointment of the foreign representative(s) occurred Grand Court of the Cayman Islands Cause No. FSD 116 of 2025 (JAJ)

5. Nature of the foreign proceeding

Check one:

☐ Foreign main proceeding☐ Foreign nonmain proceeding☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)☒ Yes

Debtor Charitable DAF HoldCo, Ltd Case number (if known) \_\_\_\_\_  
Name

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses****Country where the debtor has the center of its main interests:**Cayman Islands**Debtor's registered office:**68 Fort StreetNumber StreetP.O. Box 31726P.O. BoxGeorge Town KY1-1207City State/Province/Region ZIP/Postal CodeCayman IslandsCountry**Individual debtor's habitual residence:****Address of foreign representative(s):**Number Street2nd Floor, Century Yard, Cricket SquareNumber StreetP.O. BoxP.O. Box 1044P.O. BoxCity State/Province/Region ZIP/Postal CodeGeorge Town KY1-1102City State/Province/Region ZIP/Postal CodeCountryCayman IslandsCountry**10. Debtor's website (URL)**https://dafholdco.com/**11. Type of debtor**

Check one:



Non-individual (check one):



Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.



Partnership

Other. Specify: Cayman Islands exempted company

Individual

Debtor Charitable DAF HoldCo, Ltd Case number (if known) \_\_\_\_\_  
Name

**12. Why is venue proper in this district?**

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- \_\_\_\_\_

**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**X** /s/ Margot MacInnis Margot MacInnis  
 Signature of foreign representative Printed name

Executed on 07/21/2025  
MM / DD / YYYY

**X** /s/ Sandipan Bhowmik Sandipan Bhowmik  
 Signature of foreign representative Printed name

Executed on 07/21/2025  
MM / DD / YYYY

**14. Signature of attorney**

**X** /s/ Jason D. Angelo Date 07/21/2025  
 Signature of Attorney for foreign representative MM / DD / YYYY

Jason D. Angelo  
 Printed name

Reed Smith LLP  
 Firm name

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